



WHAT CAN THE RANDALL + HURLEY PARTICIPANT WEB DO FOR YOU?

ACCESSING YOUR ACCOUNT

Visit our secure site at www.randall-hurley.com using the credentials below.

USER ID	PASSWORD	ROLE
Your SSN without Dashes	Last 4 Digits of SSN	Individual / Participant

We recommend you change your username and your password after you log in to the system for the first time.

DASHBOARD

TRACK RETIREMENT

Make sure you have enough saved to retire comfortably. Use this tool to track your progress.

RETIREMENT PROJECTIONS

Quick link to the in-depth retirement analysis tool.

MANAGE INVESTMENTS

Quick link to the Contributions & Transfers page.

MY PORTFOLIO

View balance by investment, asset class, and money type.

RECENT ACTIVITY

Displays your last 10 transactions.

MANAGE ACCOUNT

Click Contributions & Transfers to change your contribution amount and investment elections, transfer funds or schedule recurring transactions.

Click Loans & Withdrawals to initiate a plan loan or withdrawal request.

Click Current Loans to view your existing loan balance and payoff information.

INVESTMENTS & HISTORY

Research available funds, view investment returns and view prior transactions.

REPORTS & FORMS

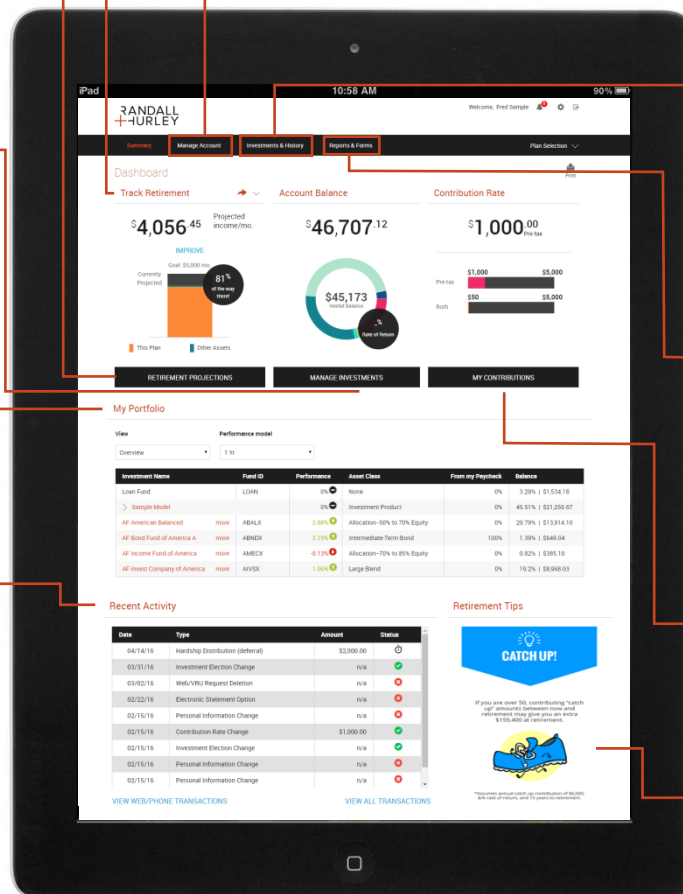
Download account statements and generate reports on demand.

MY CONTRIBUTIONS

Quick link to change your contribution amount.

RETIREMENT TIPS

Fun, simple ways to save more for retirement.



The actual features available on your account may vary from those shown here in accordance with your plan provisions.

MY RETIREMENT PROJECTIONS

Learn more about this useful tool under the Track Retirement section of your Dashboard.

Bypass tedious data entry, complex numbers, and complicated graphs to explore a clear projection of what your sustainable retirement will look like.

PREPARE

- Automatically includes current income, savings rate and retirement account
- Personalize by including supplemental data such as Social Security and spousal accounts
- Establish realistic retirement goals

PROJECT

- Translate account balances into a sustainable withdrawal rate (SWR)
- Analyze the impact of taxes, inflation and asset allocation on your SWR
- Illustrate the impact of additional contributions through “What If” scenarios

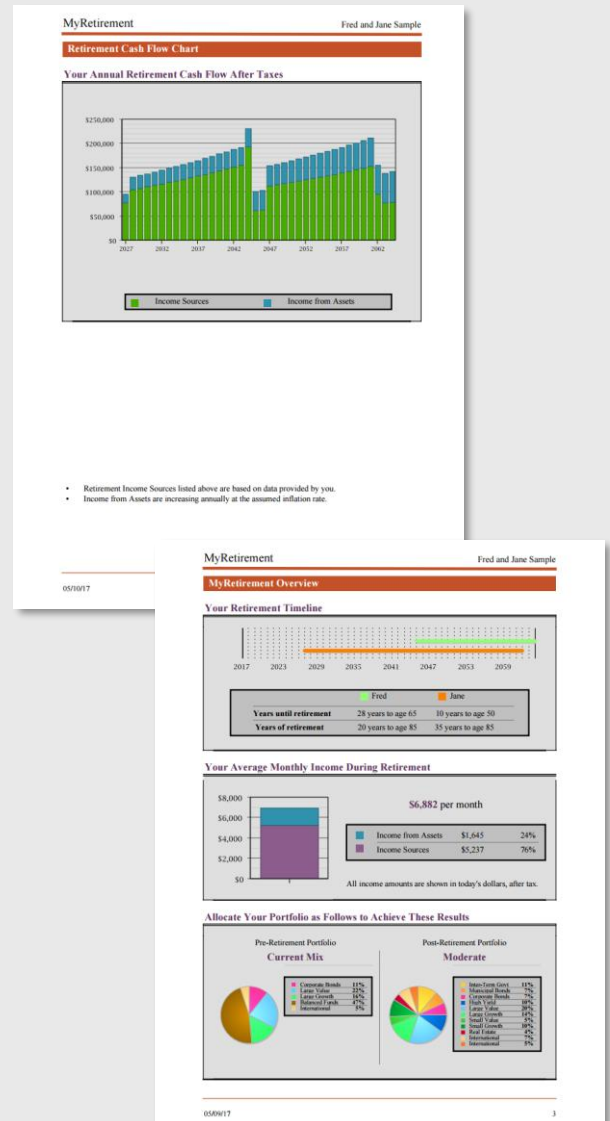
PLAN

- Compare your retirement income to your take home pay and estimated budget
- Create and print a variety of customized reports
- Charts and tables that are simple, clear and easy to understand

WANT TO LEARN MORE?

Visit www.randall-hurley.com/individuals for frequently asked questions and participant resources.

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+ HURLEY